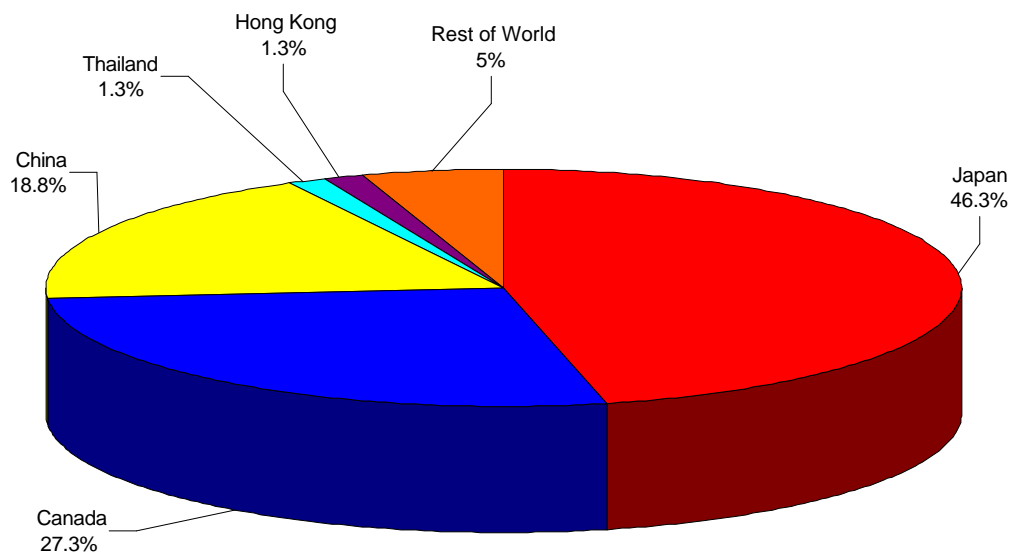
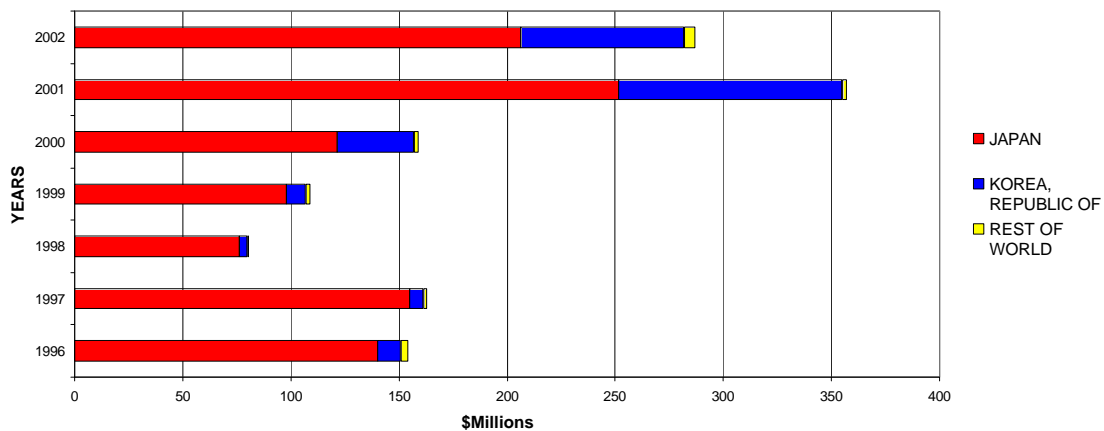


TOP U.S. CRAB MARKETS IN 2002, BY VALUE



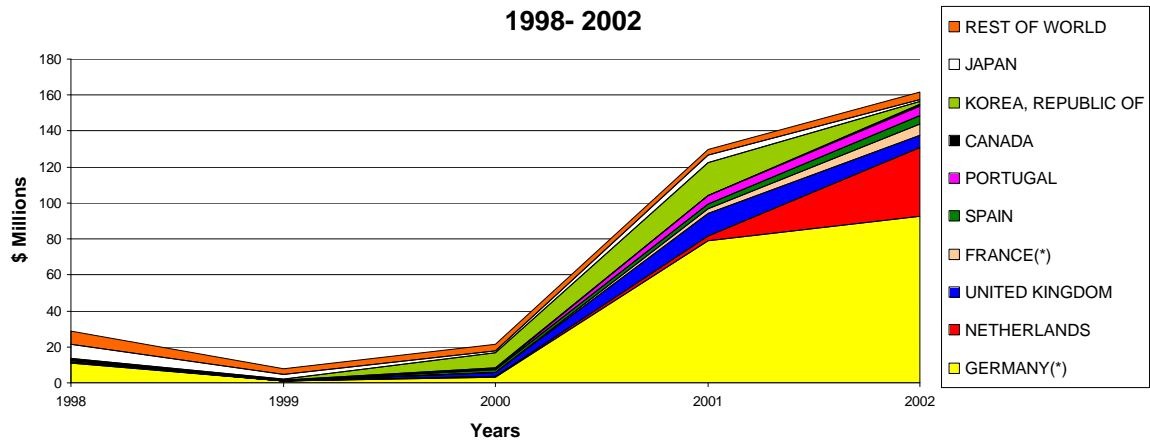
The top export market for U.S. crab in 2002 was Japan with \$48 million worth of exports. Canada and China were the next two largest markets with \$28 million and \$20 million, respectively. King crab represented 56% of the exports to Japan while 86% of the exports to China were snow crab and 67% of the exports to Canada were not specified as king or snow crab.

U.S. POLLOCK ROE EXPORTS IN 2002, BY VALUE



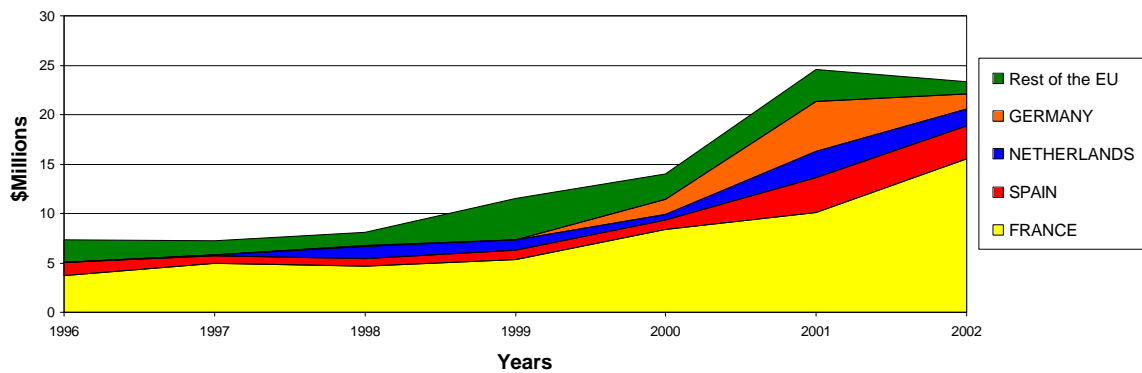
U.S. pollock roe exports more than doubled in 2001 as Russian supplies decline. Although export values declined in 2002, export quantities increased by 1.7 percent. Japan and Korea are the top two markets for pollock roe.

U.S. POLLOCK FILLET EXPORTS TO THE WORLD 1998- 2002

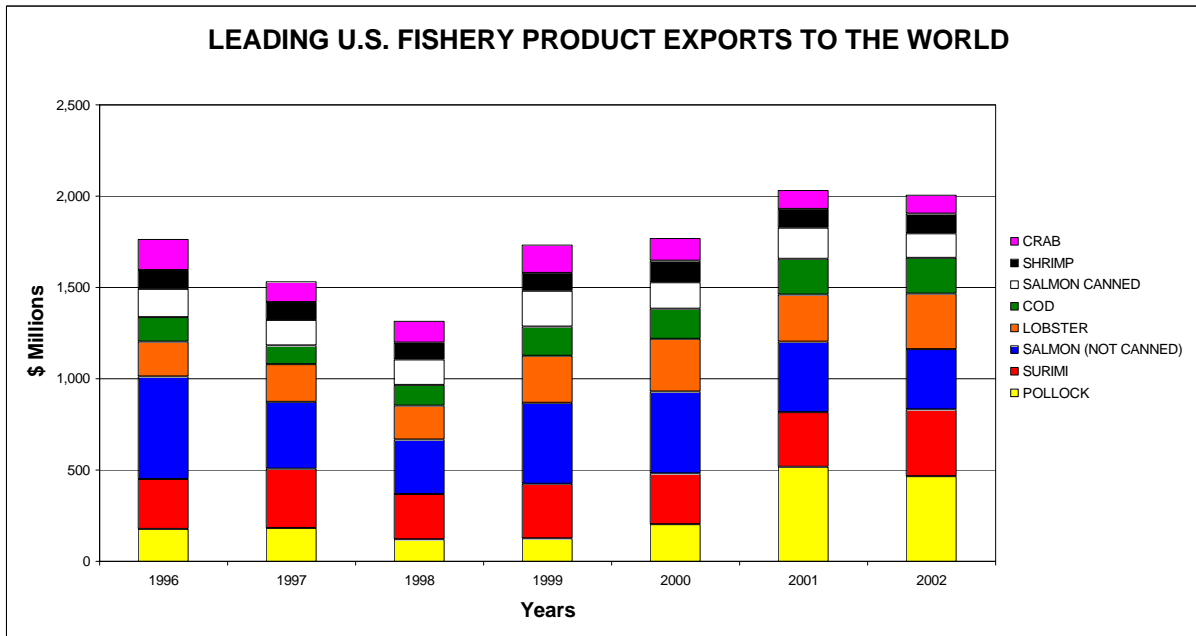


Alaska Fishing Regulations changed in 1999, causing a significant decline in this commodity's exports.

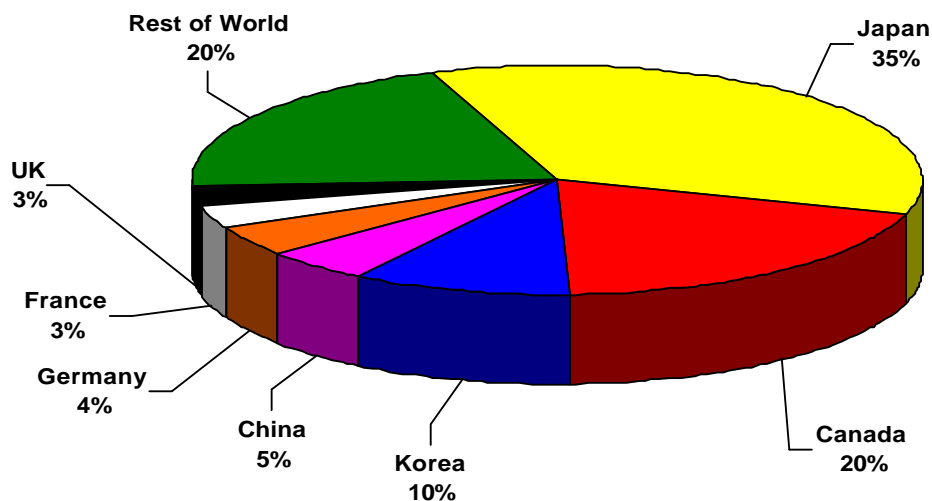
U.S. SURIMI EXPORTS TO THE EU BY VALUE, 1996 - 2002



Driven by strong sales growth in France, U.S. surimi exports to the EU more than trippled from 1996 - 2002, rising from \$7.3 million to \$23.2 million. U.S. surimi exports to France exceeded \$15.5 million in 2002. France is both a large reproprocessor of surimi and a growing consumer of consumer-ready surimi products (such as artificial crab sticks). Beginning in 2001, Spain also emerged as a large market for U.S. surimi exports in the EU. Exports to Spain totaled about \$3.5 million and \$3.3 million in 2001 and 2002, respectively.



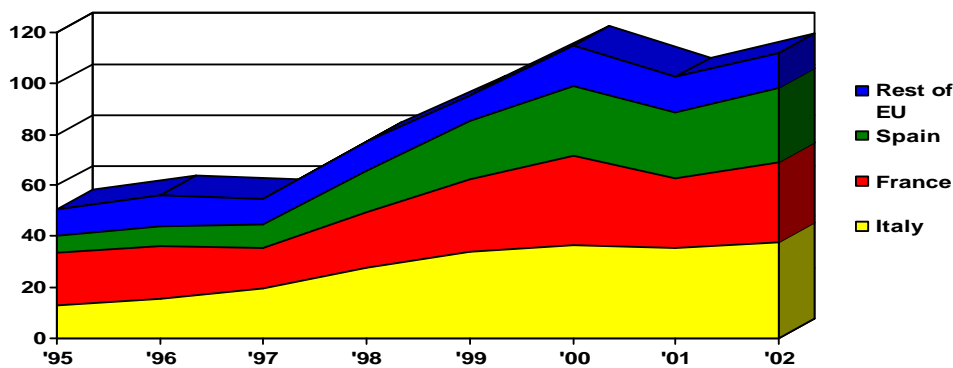
TOP SEVEN EXPORT MARKETS FOR U.S. FISHERY PRODUCTS BY VALUE IN 2002



The top markets for U.S. fishery products include Japan and Canada, at 35% and 20% respectively. Asian and European markets account for three-quarters of fishery product exports.

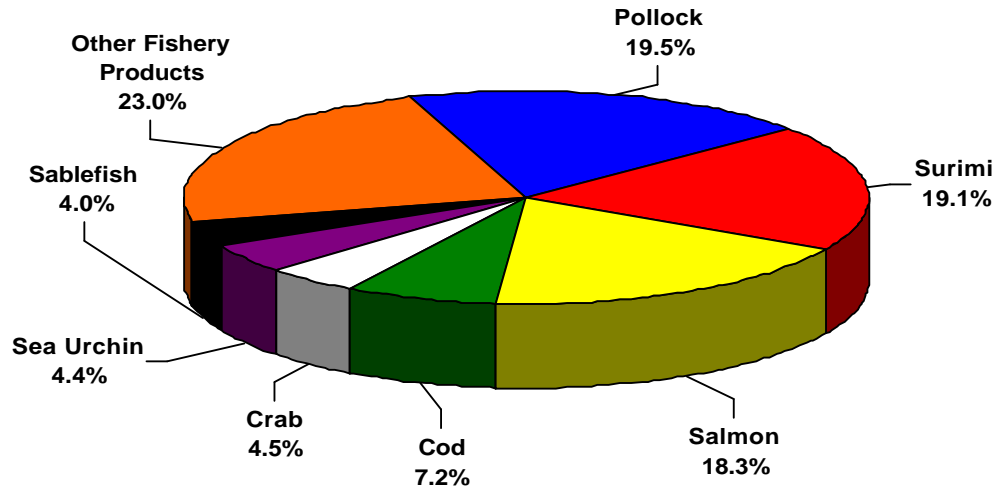
U.S. LOBSTER EXPORTS TO THE EU BY VALUE 1995 - 2002

In \$ Millions



U.S. lobster exports to the EU more than doubled from 1995 through 2002, increasing from \$50 million to \$112 million. Italy, France, and Spain were the largest EU markets for U.S. lobster, and together they comprised about 90 percent of the 2002 sales to the region. Strong foodservice and year-end holiday sales were key factors in the growth of U.S. lobster exports.

U.S. FISHERY PRODUCT EXPORTS TO JAPAN IN 2002, BY VALUE



Japan is the largest export market for U.S. fishery products. Top exports to Japan in 2002 included: Pollock (\$208 million), Surimi (\$204 million), and Salmon (\$196 million).